

*NerdioCon*

2025

— PALM SPRINGS







# Maximizing MSP Margins The Modern Work Opportunity



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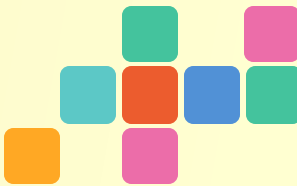
# Agenda

Modern Work Managed Service

Where MSPs are today

The Opportunity

How to Execute

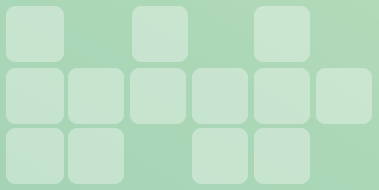


# Current state of the industry

## Typical MSP AYCE plan:

- Device management
- Security & compliance
- Proactive monitoring and maintenance
- Backup & DR
- Network management
- Help Desk support

↓ Margin, ↑ Risk!

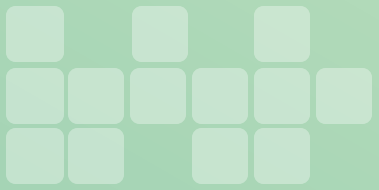


# Where Does M365 Fit Today?

**M365 management is included in a typical AYCE plan, but is often unoptimized:**

- Fragmented “single-purpose” portals/tools (RMM, native, etc.)
- Lacking standardization
- Accept risk by copying CIS guidance
- Set and forget mentality

↓ Margin, ↑ Risk!





# Desired state

**MSPs have a clearly defined M365 managed service they can charge for and make margin on**

- Specify M365 services used
- Consolidate tools
- Partner with CIS
- Automated, multi-tenant maintenance
- Reduce labor and tool costs via standardization

↓ Margin, ↑ Risk!



# M365 managed service

Moving beyond the apps

- Ensuring compliance and employee productivity
- Applying and maintaining security standards
- Intune, MDM & MAM
- Monitoring & reporting
- Defender advanced security

## Microsoft 365 Business Premium



Outlook



OneDrive



Word



Excel



PowerPoint



SharePoint



Teams



Exchange



Publisher



Access



Intune



Defender



Azure  
Information  
Protection



Azure AD  
Premium P1



Azure  
Virtual  
Desktop





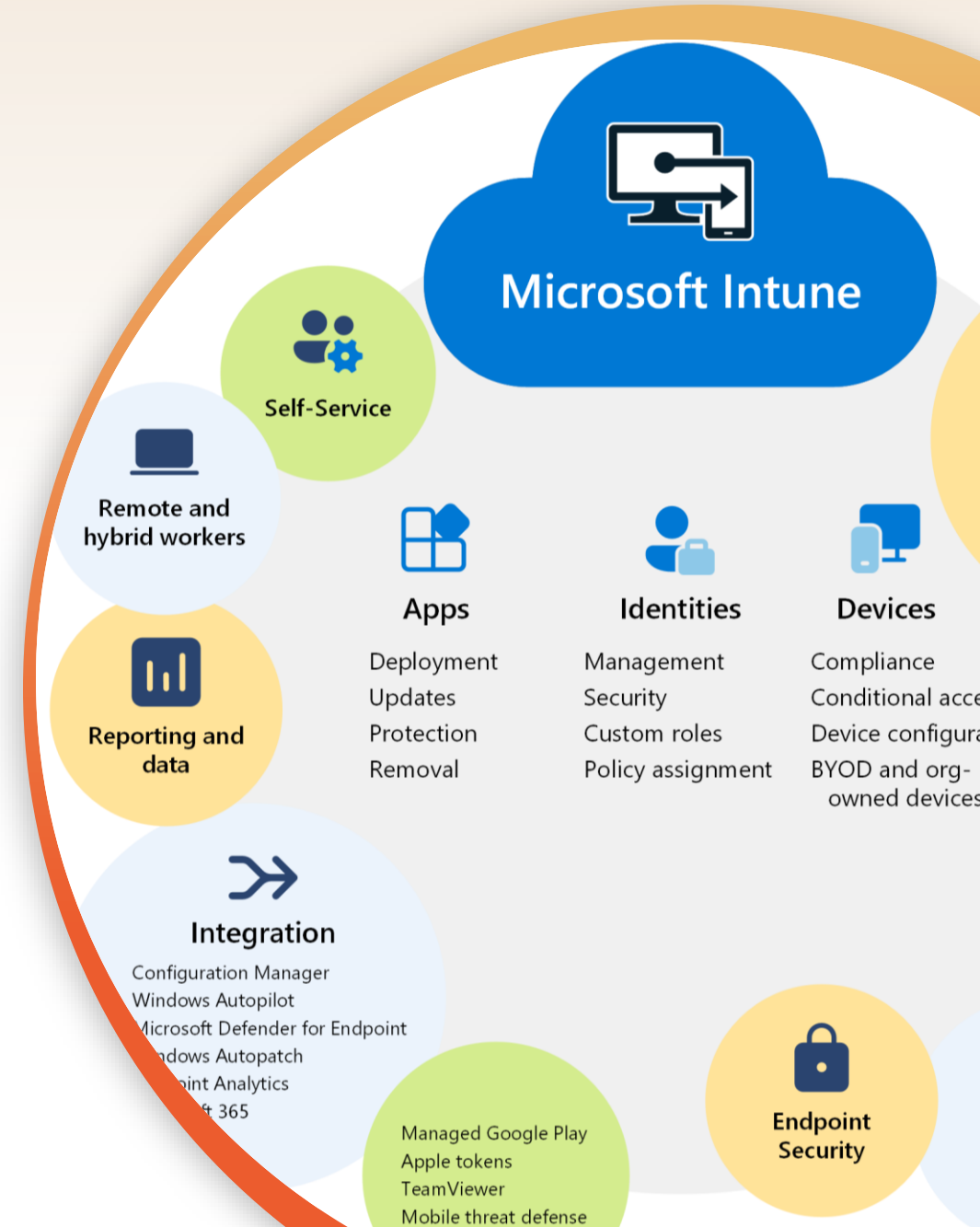
# Security standards

Ensure you are working with a certified partner

- Implement & manage standardized policies
- Align all customers to your preferred standard
  - NIST, ISO/IEC 27001, Microsoft Cloud Security Benchmark, AICPA SOC 2
- Enhanced security frameworks by industry
  - CMMC, PCI DSS, HIPAA, etc.

# Intune, MDM & MAM

- Comprehensive device management in a remote world – Windows, macOS, Android iOS
- Only allow enrolled devices access to company data
- Lost or stolen devices – disk encryption & wipe
- Restrict actions on personal devices
- User self-service company portal

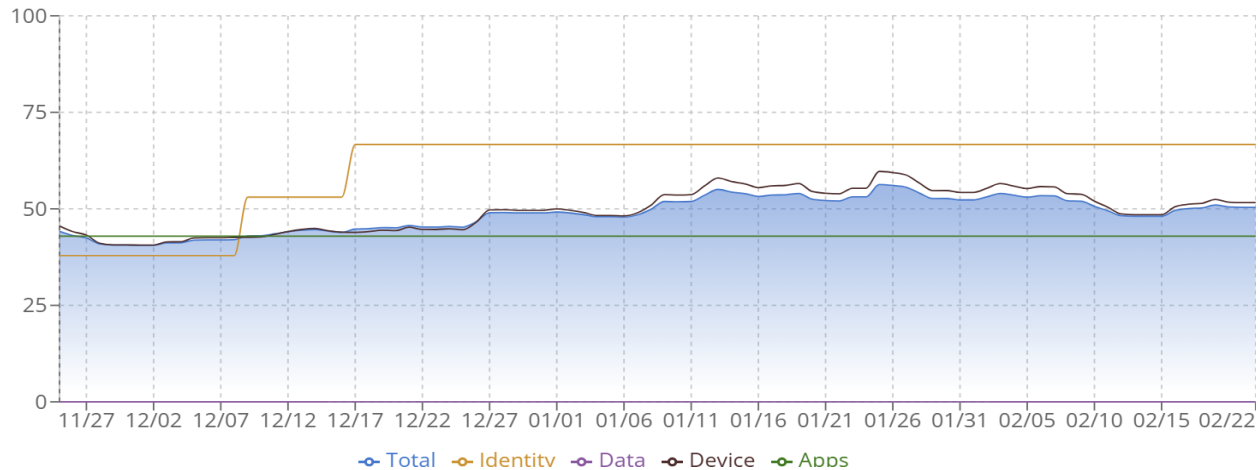




# Monitoring & reporting

SECURE SCORE: 50.39%

538.12/1068 points achieved



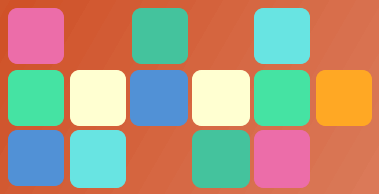
- Provide monthly reporting on environment health
  - Secure Score, device performance, app reliability, etc.
- Insurance attestation
- Vulnerability reporting and remediation

# Defender Security

- Included in M365 Business Premium
- Windows, macOS support, Android and iOS
- Attack surface reduction – network and web protection
- AI and machine learning threat detection







# The Opportunity



# Different approaches

## Non-AYCE "Customers"

- Low cost, high margin M365 management SKU
- Bundle with M365 license resale
- MSP branded co-managed portal

## New Prospects

- Differentiate by embracing customers M365 investment
- Increase MRR with a M365 management fee
- Require minimum M365 license level
- Highlight M365 SLA

## Existing ACYE Customers

- Include/justify price increase
- Replace costly 3rd party tools – increase margins
- Bundle with M365 upgrades
- Reduce labor & ticket costs



# Challenges

## Non-AYCE Customers

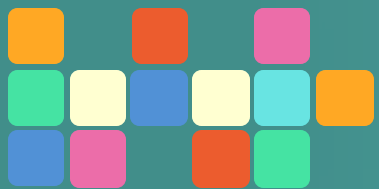
- Break/fix or license resale  
= no managed services
- Low margin
- Missing required M365 features

## New Prospects

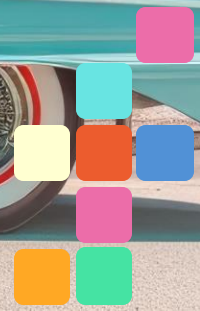
- Competing with less sophisticated MSPs

## Existing AYCE Customers

- They expect you are managing this
- Pricing pressure



# How Nerdio Helps





# Microsoft management & security with Nerdio

## AZURE INFRASTRUCTURE



Azure Virtual  
Desktop



Compute



Storage &  
Files



Networking &  
Security



Backup &  
Recovery



Applications



Azure AI

## MODERN WORK



ENTRA ID  
& AD



Intune &  
Endpoints



Windows 365



Defender  
XDR



Policies &  
Baselines



Microsoft  
365 Apps



License  
Management

# Proven results: real impact for MSPs who made the switch

The Nerdio difference

## 30–50%

INCREASE IN PROFITABILITY

- ✓ Nerdio's automation reduces overhead costs, increasing profitability
- ✓ MSPs can scale services more effectively without operational bottlenecks
- ✓ MSPs using Nerdio outperform those relying on manual processes.

## 55%

IN PURE COST SAVINGS

- ✓ Consolidating management into one platform eliminates unnecessary software costs.
- ✓ Nerdio's automation decreases the need for excessive admin hours.
- ✓ Streamlined workflows eliminate wasteful processes.

## 52%

IN TIME SAVINGS

- ✓ Less time on IT management means more time for strategic initiatives.
- ✓ Standardized automation accelerates customer setup.
- ✓ IT staff can focus on high-value tasks instead of repetitive admin work.

# Nerio enabling your M365 managed service

Endpoint Management – Intune, MDM & MAM

CIS Partnership & Certification

Multi-Tenant M365 settings, & policies

Defender management with Huntress

PSA integration – HaloPSA

Low cost, per tenant pricing model



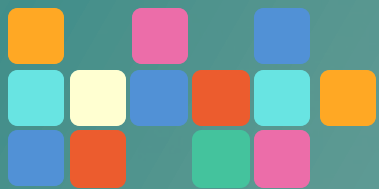
## Certified Products

Nerdio's products have been awarded CIS Security Software Certification for CIS Benchmark(s) as outlined below.

### Nerdio Manager for MSP v5.5

- CIS Benchmark Assessment Certified for Microsoft Intune for Windows 10 v3.01; Level 1 Profile
- CIS Benchmark Assessment Certified for Microsoft Intune for Windows 11 v3.01; Level 1 Profile





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Q & A

